



National Heritage Memorial Fund and Heritage Lottery Fund tailored review: public call for evidence

Introduction

The Department for Culture Media and Sport (DCMS) is conducting a tailored review of the National Heritage Memorial Fund (NHMF), including its activities operating as the Heritage Lottery Fund (HLF) to distribute National Lottery funding for heritage projects across the UK.

Tailored reviews are central to the Government's Public Body Reform Programme. Their purpose is to challenge and seek assurance of the continuing need, efficiency and good governance of public bodies. Every public body is required to undergo a tailored review once during the lifetime of a Parliament.

To make a full assessment, we are seeking the views of people who are interested in, or work in, the heritage sector across the United Kingdom, including those who have applied for grant funding from the NHMF and/or HLF.

The full Terms of Reference for the review can be found on the DCMS website. If you have any queries about this review, please contact DCMS at albteam@culture.gov.uk

The National Heritage Memorial Fund and Heritage Lottery Fund

The NHMF presently receives £5m a year government funding to save the most outstanding parts of our heritage at risk of loss to the nation, as a memorial to those who have given their lives for the United Kingdom.

The NHMF also operates the Heritage Lottery Fund (HLF), which uses money raised by National Lottery players to provide funding to sustain and transform the UK's heritage. HLF supports a broad range of heritage, including buildings, museums, wildlife, archaeology, historic parks, and the heritage of cultural traditions and memories. Since its inception HLF has awarded £7.1bn to over 40,000 projects. For 2016-17, HLF has set a grants budget of £435m.

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Disclosure of responses

Information provided in response to this consultation, including personal information, may be subject to publication or disclosure in accordance with the access information regimes (these are primarily the Freedom of Information Act 2000 [FOIA], the Data Protection Act 1998 [DPA] and the Environmental Information Regulations 2004).

The Government may publish sections of responses received from organisations, but it will not attribute views or quotations to specific organisations or individuals.

If you want other information that you provide to be treated as confidential, please be aware that, under the FOIA, there is a statutory code of practice with which public authorities must comply and which deals, among other things, with obligations of confidence. In view of this, if you request confidentiality, it would be helpful if you could explain to us why you regard the information you have provided as confidential.

If we receive a request for disclosure of the information we will take full account of your explanation but cannot give an assurance that confidentiality can be maintained in all circumstances. An automatic confidentiality disclaimer generated by your IT system will not, of itself, be regarded as binding on the Department. The Department will process your personal data in accordance with the DPA and in the majority of circumstances this will mean that your personal data will not be disclosed to third parties.

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Completing the survey

There are seven sections to this survey and it will take **approximately 25 minutes** to complete. You may partially complete the survey and return to it at a later date. To do this, you must use the same internet browser and the same computer when returning to the survey.

You do not have to answer all the questions - you can answer as many or as few as you wish and you may move backwards and forwards through the survey to review or amend your answers by using the buttons at the bottom of each page. When you are ready to submit your response, please click on the 'forward' button at the end of the survey. Once submitted, you will no longer have access to your responses.

The closing date for responses is **6th April, 2017 at midday**. All partially completed responses will automatically be submitted on the closing date, and responses received after this date will not be considered.

If you require an easy to read or Welsh language version of this survey, please contact albteam@culture.gov.uk

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Section 1 - Who are you?

Are you responding as an individual or as part of an organisation?

Individual

Organisation



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What is the name of the organisation?



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Please answer this question.

What is the name of the organisation?



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Which type of organisation do you represent? Please select all that apply.

- Business
- Charity
- Community or voluntary
- Local Government
- Other public sector
- Other (please specify)

Which sector(s) do you represent? Please select all that apply.

- Archaeology
- Church or faith-based heritage
- Cultures and memories (intangible heritage)
- Heritage buildings or monuments
- Industrial, maritime and transport heritage
- Landscape and natural heritage
- Libraries and archives
- Museums
- Parks
- Places of Worship
- Other (please specify)



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The review team may wish to contact you if they have any questions about your survey responses.

If you are happy to be contacted, please complete the information below. If not, please move on to the next question.

Name of organisation

Your name

Job title

Your work email address

Work telephone number with area code



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Which of the twelve HLF geographical areas are you mainly based or work in?

- East Midlands
- East of England
- London
- North East
- Northern Ireland
- North West
- Scotland
- South East
- South West
- Wales
- West Midlands
- Yorkshire and the Humber
- UK-wide



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Have you received funding from NHMF or HLF in the last three years?

Yes

No



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Is that because?

You have not sought NHMF or HLF funding

You have had an application for NHMF or HLF funding declined

Other (please specify)



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Section 2 - Form and functions

NHMF and HLF have several functions.

Do the functions a to c below accurately describe what NHMF and HLF do?

a. Investing money from the National Lottery by providing funding to sustain and transform heritage.

Yes

Partially (please explain)

No (please explain)

Don't know

b. Providing financial assistance towards the acquisition of assets of national heritage that are at risk of being lost.

Yes

Partially (please explain)

No (please explain)

Don't know

c. Administration of the Listed Places of Worship Roof Repair Fund.

Yes

Partially (please explain)

No (please explain)

Don't know





Do you think these functions are still needed?

a. Investing money from the National Lottery by providing funding to sustain and transform heritage.

Yes

Partially (please explain)

No (please explain)

Don't know

b. Providing financial assistance towards the acquisition of assets of national heritage that are at risk of being lost.

Yes

Partially (please explain)

No (please explain)

Don't know

c. Administration of the Listed Places of Worship Roof Repair Fund.

Yes

Partially (please explain)

No (please explain)

Don't know

If you have any additional comments, please detail below.



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The following features characterise a Non-Departmental Public Body (NDPB).

Which of these do you think are essential for NHMF and HLF to operate? Please select all that apply.

Accountable for their own budget; publish own annual reports & accounts

National and regional scope

Operational independence within strategic framework set by Ministers

Headed by a Board of Trustees and managed by a CEO

Accountable to Ministers and ultimately accountable to Parliament and the public

None of the above

Don't know



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Section 3 - Impact

The rest of this survey will focus specifically on the Heritage Lottery Fund (HLF) unless otherwise specified.

HLF provides funding to ‘sustain and transform heritage through projects that make a lasting difference for heritage, people and communities.’ It does so by identifying a range of outcomes that projects receiving funding might deliver.

How well is HLF currently delivering the outcomes listed below through the funding it provides for projects? (Please rate each statement listed down the left hand side using the headings along the top and then add any additional comments below)

	Extremely well	Very well	Moderately well	Slightly well	Not well at all	Don't know
Heritage will be better managed						
Heritage will be in better condition						
Heritage will be better interpreted and explained						
Heritage will be identified/recorded						
People will have learnt about heritage						
People will have developed skills						
People will have changed their attitudes and/or behaviour						
People will have had an enjoyable experience						
People will have volunteered time						
Environmental impacts will be reduced						
More people and a wider range of people will have engaged with heritage						
Organisations will be more resilient						
Local economies will be boosted						
Local area/communities will be a better place to live, work or visit						

If you have any comments, please detail below.



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Do you think these are the right outcomes for HLF to consider as part of its funding decisions? Please rate each statement listed down the left hand side using the headings along the top.

	Yes	No	Don't know
Heritage will be better managed			
Heritage will be in better condition			
Heritage will be better interpreted and explained			
Heritage will be identified/recorded			
People will have learnt about heritage			
People will have developed skills			
People will have changed their attitudes and/or behaviour			
People will have had an enjoyable experience			
People will have volunteered time			
Environmental impacts will be reduced			
More people and a wider range of people will have engaged with heritage			
Organisations will be more resilient			
Local economies will be boosted			
Local area/communities will be a better place to live, work or visit			



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**Do you think HLF currently performs any additional roles and/or functions, for example:
Please select any that apply.**

- Promoting the heritage sector?
- Providing leadership for the heritage sector?
- Sharing knowledge within the heritage sector?
- Building the resilience of heritage organisations?
- Supporting skills development in the heritage sector?
- Other (please explain)?

- No, they don't perform any additional roles and/or functions
- Don't know



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Do you think HLF should perform any additional roles and/or functions, for example:
Please select any that apply.

- Promoting the heritage sector
- Providing leadership for the heritage sector
- Sharing knowledge within the heritage sector
- Building the resilience of heritage organisations
- Supporting skills development within the heritage sector
- Other (please explain)

- No, they shouldn't perform any additional roles and/or functions
- Don't know



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In your view, how well does HLF understand what impact its funding makes?

- Extremely well
- Very well
- Moderately well
- Slightly well
- Not well at all
- Don't know



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Section 4 - Effectiveness

Overall, how effective do you think HLF is as a funding body?

- Extremely effective
- Very effective
- Moderately effective
- Slightly effective
- Not effective at all
- Don't know



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How successful do you think HLF is in its mission to provide funding 'to sustain and transform heritage through projects that make a lasting difference for heritage, people and communities'?

- Very successful
- Successful
- Neither successful nor unsuccessful
- Unsuccessful
- Very unsuccessful
- Don't know



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We are interested in your views on what else HLF could do to fulfil its mission. If you have any suggestions, please include them in the text box below.



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HLF works with a number of partners in order to deliver its strategic aims. For example, HLF works with other National Lottery distributors, local authorities, departments of the UK Government and Devolved Administrations, Higher Education Institutes, think tanks, media organisations and organisations working in the natural environment.

How well does HLF work with partners across heritage and cultural sectors?

- Extremely well
- Very well
- Moderately well
- Slightly well
- Not well at all
- Don't know



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Section 5 - HLF as a funding body

HLF awards funding through different types of programmes and initiatives:

- Open programmes for any type of heritage project - such as the Heritage Grants programme.
- Targeted programmes and initiatives that address specific heritage needs or social groups - such as the Landscape Partnerships programme, Skills for the Future or Young Roots initiative.

Do you think that HLF strikes the right balance between awarding funding through open programmes and targeted programmes?

Yes

No

Don't know



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How effectively does HLF encourage bids from new organisations and groups?

- Extremely effectively
- Very effectively
- Moderately effectively
- Slightly effectively
- Not effectively at all
- Don't know



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